

Handout 02.14: Investor Journal

Name: _____ Period: _____ Merchant number: _____ Start date: _____

This journal stays in your FACS folder for the whole ClassroomStreet Investor Challenge. You write one entry every class day. Every entry has three parts and one number:

- **What I did** (bought, sold, or held; which venture; how many units)
- **Why I did it** (a dispatch, a risk level, my pie, a feeling you noticed)
- **What happened** (did the price move, did my fortune move)
- **My total fortune** at the bell (the number on the screen)

Three sentences and the number is a complete entry. More is welcome.

Sentence starters (Turkish, Portuguese, and Spanish lines are marked [check with a native speaker]):

English	Turkish	Portuguese	Spanish
Today I bought ____ because ____.	Bugün ____ aldım çünkü ____.	Hoje comprei ____ porque ____.	Hoy compré ____ porque ____.
Today I sold ____ because ____.	Bugün ____ sattım çünkü ____.	Hoje vendi ____ porque ____.	Hoy vendí ____ porque ____.
I did not trade today because ____.	Bugün alım satım yapmadım çünkü ____.	Hoje não negocieei porque ____.	Hoy no hice ninguna operación porque ____.
My total fortune is ____.	Toplam servetim ____.	Minha fortuna total é ____.	Mi fortuna total es ____.
The news said , so .	Haberlerde ____ deniyordu, bu yüzden ____.	A notícia dizia , então .	La noticia decía , así que .
I felt ____ when the prices dropped.	Fiyatlar düşünce ____ hissettim.	Eu me senti ____ quando os preços caíram.	Me sentí ____ cuando bajaron los precios.
Next time I will ____.	Bir dahaki sefere ____ yapacağım.	Da próxima vez, eu vou ____.	La próxima vez voy a ____.

Journal cover: my notes

The risk ladder (Day 1): copy it here, safest at the bottom.

_____ (riskiest) _____

_____ (safest)



My risk guess for each venture (Day 1): write no risk, low, medium, or high.

Ticker	Venture	My guess	Was I right? (fill on Day 9)
SPRK	Sparkstone Mines		
CLDB	Cloudberry Expeditions		
IRON	The Iron Vault		
SEAL	Crown Seal Notes		
WLLW	Willowbrook Grove		
HNYP	The Honeypot Coffers		
MDOW	Meadowgold Acres		

My first buys (Day 1): ticker and units.



Notes box (rules and definitions from the slides):











Entry 1 (Day 1: Lesson 2.14, first buys)

What I bought and why (the short version today):





My total fortune at the bell: AQ _____

Entry 2 (Day 2: Lesson 2.14, reading the screen)

Total fortune at the start: AQ _____ Above or below 25,000? By how much? _____

My ledger check: _____ units times AQ _____ = AQ _____ cash out. Matches? yes / no

What I did:



Why:



What happened:



My pie (rough slices, label each with a ticker):

[draw here]

My total fortune at the bell: AQ _____

Entry 3 (Day 3: Lesson 2.15, reading the news)

What I did:



Why (name the dispatch):



What happened:



One prediction I made today and whether it came true:



My total fortune at the bell: AQ _____

Entry 4 (Day 4: Lesson 2.15, fact vs hype)

What I did:



Why:



What happened:



One headline I ignored today and why (which test did it fail?):



My total fortune at the bell: AQ _____

Entry 5 (Day 5: Lesson 2.16, diversification)

What I did (use the word rebalance or hold):



Why:



What happened:



My biggest slice is _____ percent (ticker: _____). I am comfortable / not comfortable with that because:



My total fortune at the bell: AQ _____

Entry 6 (Day 6: Lesson 2.17, the crisis)

How I felt at the start (one word): _____ A stress sign I noticed: _____

What I did:



Why (copy your decision from the grid):



What happened:



How I feel now (one sentence):



My total fortune at the bell: AQ _____

Entry 7 (Day 7: Lesson 2.17, the second crisis day)

My corner today: sold some / sold everything / held / bought more

What I did:



Why:



What happened:



Look back: my Day 6 decision was a plan / a panic. My evidence (a number):



My total fortune at the bell: AQ _____

Entry 8 (Day 8: Lesson 2.18, recovery and return math)

What I did (rebalance, buy low, or hold; if buying low, which venture and what I expect):



Why:



What happened:



My percent return so far (from Return Math Part B): _____ percent

The venture that hurt me most fell _____ percent across the crisis (ticker: _____).

My total fortune at the bell: AQ _____

Entry 9 (Day 9: Lesson 2.19, the closing bell and the reveal)

The market is closed. My final total fortune: AQ _____ My rank: _____ of _____

Why my final number is what it is (one or two sentences):





What I know now that I did not know on Day 1:



Entry 10 (Day 10: Lesson 2.19, the report)

My final percent return was ____ percent.

One sentence to my future self about money:



Round 2: trading with the truth (Lessons 2.20, 2.21, 2.22)

The market reopens for ten minutes a day. You now know what every venture really is.

Round 2, Day 1: I did _____ because _____ Fortune: AQ _____

Round 2, Day 2: I did _____ because _____ Fortune: AQ _____

Round 2, Day 3: I did _____ because _____ Fortune: AQ _____

Did knowing the real instruments change how I traded? yes / no. How: